

Salesforce Visualforce Page Developer Guide

Salesforce Visualforce Page Developer Guide

Downloaded from www2.lacavedespapilles.com by Marshall & Rhett

INTRODUCTION: WHY THE SALESFORCE VISUALFORCE PAGE DEVELOPER GUIDE MATTERS

In the ever-evolving ecosystem of the Salesforce platform, Visualforce remains a foundational framework for building custom user interfaces. Whether you are a seasoned developer or just beginning your journey into Salesforce development, the **Salesforce Visualforce Page Developer Guide** is your definitive roadmap. This guide provides the technical depth needed to create powerful, data-driven pages that integrate seamlessly with the Salesforce backend. In this article, we will explore the core concepts, development practices, and advanced techniques covered in that guide, helping you unlock the full potential of Visualforce while adhering to best practices that ensure maintainability, performance, and security.

UNDERSTANDING VISUALFORCE: BASICS AND CORE CONCEPTS

Visualforce is a markup language that allows developers to create custom pages and components for the Salesforce user interface. Its syntax, similar to standard HTML, is enriched with a set of tags that bind directly to Salesforce data, logic, and security models. To effectively use the **Salesforce Visualforce Page Developer Guide**, you must first grasp the fundamental building blocks: *page structure*, *components*, and *controllers*.

Page Structure and Syntax

A Visualforce page is essentially a text file that contains a combination of static HTML, Visualforce tags, and expressions. The `<apex:page>` tag is the root element that defines the page. Inside it, you use tags like `<apex:form>`, `<apex:outputText>`, and `<apex:dataTable>` to render dynamic content. The guide emphasizes a clean separation of presentation and logic: the page handles the markup, while the controller handles business rules.

Standard vs. Custom Controllers

A controller is an Apex class that provides the data and actions for a Visualforce page. Standard controllers are automatically generated for Salesforce objects (e.g., Account, Contact) and provide basic CRUD operations. Custom controllers, on the other hand, give you full control over the logic. The **Salesforce Visualforce Page Developer Guide** explains when to use each, and how to mix

them using controller extensions—an essential pattern for adding functionality without rewriting existing work.

KEY COMPONENTS OF A VISUALFORCE PAGE

To build pages that are both functional and user-friendly, you need to know the components that make up a Visualforce page. The guide breaks them down into logical categories: **data binding**, **input handling**, **navigation**, and **styling**.

Data Binding with Expressions

The heart of a Visualforce page is the expression language, enclosed in `{!...}`. Expressions can access controller properties, methods, and even formula fields. For example, `{!account.Name}` displays the name of the current account. The guide shows how to bind input fields, action buttons, and lists to Apex properties, ensuring real-time updates without excessive server round-trips.

Standard Components and Their Uses

Salesforce provides a rich library of standard components. Among the most frequently used are:

- `<apex:pageBlock>` - Creates a sectioned layout with a title.
- `<apex:pageBlockTable>` - Renders a read-only table of records.
- `<apex:inputField>` - Automatically generates the correct input widget based on the field type.
- `<apex:commandButton>` - Triggers an action method in the controller.

The **Salesforce Visualforce Page Developer Guide** provides detailed documentation for each component, including attributes, events, and security considerations.

BUILDING YOUR FIRST VISUALFORCE PAGE

Let's walk through a simple example to illustrate the developer workflow. Assume you need a page that displays a list of opportunities for a given account and allows the user to update the stage.

First, create a controller class. The guide recommends starting with a **Controller Extension** that adds custom logic to the standard Account controller. The controller might look like this:

```
public with sharing class OpportunityExtension {
    private final Account acct;
    public List<Opportunity> opps { get; set; }
```

```

public OpportunityExtension(ApexPages.StandardController stdController) {
    this.acct = (Account)stdController.getRecord();
    opps = [SELECT Id, Name, StageName FROM Opportunity WHERE AccountId = :acct.Id];
}
public void updateStages() {
    update opps;
}
}

```

Next, create the Visualforce page. Use the **standardController** attribute and reference your extension:

```

<apex:page standardController="Account" extensions="OpportunityExtension">
    <apex:form>
        <apex:pageBlock title="Opportunities">
            <apex:pageBlockTable value="{!opps}" var="o">
                <apex:column headerValue="Name">
                    <apex:outputField value="{!o.Name}"/>
                </apex:column>
                <apex:column headerValue="Stage">
                    <apex:inputField value="{!o.StageName}"/>
                </apex:column>
            </apex:pageBlockTable>
            <apex:commandButton value="Update Stages" action="{!updateStages}"/>
        </apex:pageBlock>
    </apex:form>
</apex:page>

```

This example demonstrates the core pattern: a controller prepares data, and the page binds to it. The **Salesforce Visualforce Page Developer Guide** contains many such examples, each annotated with explanations of the attributes and best practices.

BEST PRACTICES FOR VISUALFORCE DEVELOPMENT

Writing code that works is only half the battle. The guide dedicates significant attention to performance, security, and maintainability. Here are key practices every developer should follow:

Performance Optimization

- **Use selective queries:** Avoid `SELECT *`; instead, request only the fields the page displays. Leverage the **with sharing** keyword.
- **Limit repeated SOQL calls:** If you need to access the same records multiple times, cache them in a controller property.
- **Minimize Visualforce view state:** Large forms with many **apex:inputField** components increase page size. The guide explains view state tuning using the **viewState** attribute on **<apex:page>**.

Security Considerations

Visualforce pages can be vulnerable to cross-site scripting (XSS) and other attacks if not handled correctly. The guide stresses:

- **Always escape output:** Use **<apex:outputText>** or the **escape** attribute on **<apex:outputField>**.
- **Use with sharing** on controllers to enforce object and field-level security.
- **Avoid dynamic Apex** when possible, or sanitize inputs carefully.

Reusability and Modularity

Components can be defined in separate **Visualforce components** (using **<apex:component>**) and then reused across multiple pages. This is a pattern heavily promoted in the **Salesforce Visualforce Page Developer Guide** to reduce duplication and simplify maintenance.

ADVANCED TECHNIQUES: GOING BEYOND THE BASICS

Once you have mastered the fundamentals, the guide opens doors to advanced capabilities that make Visualforce feel modern and responsive.

JavaScript Remoting and jQuery

For dynamic, asynchronous interactions, you can use **JavaScript Remoting** (JS Remoting) to call Apex methods from client-side code. The guide shows how to declare methods with the **@RemoteAction** annotation and then invoke them with JavaScript. This approach avoids full-page refreshes and enables richer user experiences, such as inline editing or auto-complete fields.

Custom Components and Composite Pages

Creating your own custom Visualforce components is a powerful way to enforce UI standards across an organization. The guide walks through defining a component with **<apex:component>**, passing attributes, and using the **<apex:attribute>** tag. For example, a pagination component can be built once and embedded into any list page.

Integrating with Lightning Web Components

While the guide is focused on Visualforce, it also addresses hybrid scenarios. You can embed Lightning web components inside a Visualforce page using `<apex:composition>` or an `iframe`. This allows you to modernize legacy pages incrementally without a full rewrite.

DEBUGGING AND TESTING VISUALFORCE PAGES

No developer guide would be complete without a section on troubleshooting. The **Salesforce Visualforce Page Developer Guide** recommends the following tools and techniques:

- **View State Inspector:** Enable this browser extension to see how much data is being stored in the view state.
- **Developer Console:** Use the debug logs to monitor SOQL queries and Apex execution.
- **Unit Tests:** Always write Apex test classes for your controllers. The guide emphasizes that 75% code coverage is required for deployment, but good tests go beyond that.

Common issues include incorrect controller references, missing **with sharing** annotations, and improper use of the **render** attribute on `<apex:commandButton>`. The guide provides checklists for each.

INTEGRATING VISUALFORCE WITH OTHER SALESFORCE FEATURES

Visualforce does not exist in isolation. It works hand-in-hand with many other Salesforce technologies. The guide dedicates chapters to:

Visualforce and Apex Triggers

While triggers run before or after database events, Visualforce pages often need to display trigger results. A common pattern is to use **@future** methods from the controller to perform heavy processing and then refresh the page asynchronously.

Visualforce and Lightning Experience

Even though Lightning is the modern UI, many orgs still use Visualforce tabs and pages. The guide explains how to enable your Visualforce pages for Lightning by setting the **lightningStylesheets** attribute to **true**. It also covers the **availability** attribute to restrict pages to certain user contexts.

Visualforce and Mobile

For Salesforce1 mobile app, Visualforce can be optimized using the `<apex:page>` attributes **showHeader** and **sidebar** to minimize screen clutter. The guide shows how to use `<apex:form>` with **forceSSL**.